338.4791 M26OWR 1979 FALL

OLD WEST REGION

NONRESIDENT TRAVEL, TOURISM, AND RECREATION SURVEY

"FALL"
Survey Results for the
State of Montana from
September 1, 1979, to November 30, 1979

Survey Conducted and Tabulated by Oblinger-McCaleb Architects, Engineers, and Planners 910 16th Street Denver, Colorado

March, 1979

STATE DOCUMENTS COLLECTION

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The preparation of this report was financed in part through grants from the Heritage Conservation and Recreation Service, U.S. Department of the Interior, under the provisions of the Land and Water Conservation Fund Act of 1965 (P.L.88-578), as amended, and the Old West Regional Commission, under the provisions of Title V of the Public Works and Economic Development Act of 1965 (P.L.89-136), as amended.

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ADDENDUM September, 1979

The last section of each seasonal nonresident survey report is an activity day summary. The introduction to this section inaccurately refers to "activity days per nonresident." The reference should be to "activity days per nonresident party." The introductory page to this section should read:

ACTIVITY DAY SUMMARY

Sample size = 1,939

Respondents = 1,133

The second part of the written survey asked nonresidents to record their recreation activities. The following chart lists the number of activity days spent by all members of 1,133 nonresident parties according to administrative region within the state. An activity day is defined as an activity engaged in at least once within a 24-hour day. The chart also provides decimal values which indicate activity days per nonresident party. Activity days per nonresident party, multipled by an estimated number of nonresident parties will indicate the total number of activity days which can be expected during the corresponding time period of a projected year.

*Explanatory Statement: All members of the nonresident parties surveyed spent 297 activity days at primitive campgrounds in Region 1; or .262 (297 + 1,133) activity days per nonresident party.

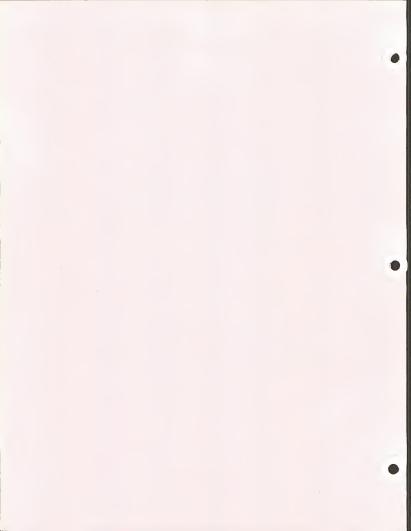


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INTRODUCTION

This report summarizes the Montana findings of a survey taken in the fall of 1979 in order to examine the trends of nonresident travellers in the Old West Regional Commission states (Montana, North Dakota, South Dakota, Nebraska, and Wyoming). The report includes the survey instrument used and the tabulated responses to the questions asked.

Each table refers directly to specific questions asked in the survey. An explanatory statement above each table describes what information can be taken from the table.



Administrative Regions in Montana (referred to in the survey)

(a) It you chacked the Vecation or Baccastion box in question 7 above as a purpose of your fright to this State, what factors influenced your choice? (Please check the appropriate loss or boxes below.) which of the following States have you wisited of will you visit correct the course of this Trip? (Please Chack the appropriate how or boses below) Please astriests your expenditures, for the searce ggs, at the following types of basiness reskell interests in first State (Pleas ploa voir doller estreates in the appropriate boxes). Photos attitutes the support and are from in this 51200 by photosy at these in the support and some solution. And the Westian or Wast Friends Society Conserve The State of Maria Friends Society Conserve The State of Maria Friends Society Society The State of Maria Friends Society Society Society Conserve The State of Maria Friends Society S North Caketa South Saketa A Recommended by Other Hotel Comp. Esting 5 George Sporting Geolder/ Motel gound Drifting George Goots Thipse Previous Visit check one box MONTANA 1- 10000 Femily. 10. What is your approximate arount income? Other Rectors (Please List) E State Published Frompriored Literature Aprectising disparises, \$ 6,000 - \$ 9,999 \$10,000 - \$ 14,999 \$10,000 - \$14,999 \$15,000 - \$24,999 \$23,000 - \$49,999 General Lecons 3 Soutery See page 17 See page 18 See page 20 See page 19 See page 22 See page 21 OFFICE UPS ONLY And of the part of The name of proceedings of the control of the contr Tou can selp has been by a reposaling to the apprillment on this side of the contraction and to the operation of the contraction and other so or has a result and on the appear process, or investment of the operation of the contraction of the appearance of the process of the properties side. It is incompared they contract the contraction of the accordance to the contraction of the accordance to the accorda And way with the contain is developed to serve as a serve as the containing terms and the containing on the opposite and and serve if in every not been in the action of supplying the SIAMP IS applicable. a surperete transk yae for your cooperation that by respecifig us hops on the current of the figure. we a set and pleasant tradi-3. Please list the number of days and nights you stayed in this State. Places list the distinction of your trip. (Be as specific as possible by listing one of recreation area and/or city/foce and Sate, Casader Province, or feelig country.) We Need Your Help! Survive trip Survive trip Survive trip Survive trip Survive trip Survive trips Cauculat disher trips Cauculat disher trips Cauculat oner trips Cauculation 1. How were the foliceing factors affected through this State? (Please check all a dow would the following factors affect through this Stata? (Please check all Shorter trip Longer stay(s) at destination(s) Fever side trips 5. Casosi other frigs 6. Charge mole of fransportation 7. Traval closer to home **Irip Information** State Caradian Province Foreign Country 15 See page 14 See page 10 See page 11 See page

check one box?

See page 24

Recreation Participation Information

See the year day to eappy is an endoor represente activity in <u>bits.Sate</u> places easer the date but the see of the recreation are the quest. Internal is not exact maken, and the recreation are the quest. Internal is not exact maken, to end the control process in your grows the enturity participated is any off the activity. Itself to the right and then extent the corresponding activity memors. Please be a specific as possible.

As expects has been provided for your convenience to the first few lines of the

Stelle Pa	sh and that one number hined for soveral and the entire group compand in a public of	nours, three members	
OFFICE	Recreation Area or	Number of	Artivity

OHILY	Date	General Location	Persons	Number
-	7/7/79	Root Rock State Bark	- 1	48
	7/7/70	Rad Rack State Bork	3 ,	12
	7/7/29	Red Rock State Birk	40	2
				<u> </u>
_				
	1			

When you have completed this activity log, please fold this survey according to the instructions to the right and mail it in.

Activity Numbers:

Camping

Primitive amounted or in the seen Public compound with modern services (water, restrooms, etc.) 3. Frivate business compground

4. Organizational or special camp for groups Picnicking (Not Associated With Camping)

5. At highway restatoos 6. Fack alonic area with habits

Hiking/Backpacking

8. Day hiking S. Beckpacking (overmight)



Horseback Riding



Fishing

12. Streen/Niver 15. Lake, from shore 14, Labo, From BOST 15. los fishing

Hunting

TO MAIL:

(I) Fold right flap over.

(I) Fold right flap over.

(I) toloiten edge of flap and seal. Please be sure the "Business Reply Mail" elde appears on the outside. @ Drop in any malibox. No postage is necessary. THANK YOU!

Off-Highway Vehicle Use



18. Other vehicles (peeps, trucks, etc.)

Snowmobiling



Golf/Tennis



23. Self - all types awayt manuface and erectice ranges 21. Innuis

Swimming



23. Private (note), hore), etc.) pool 24. Other (beeches, asc.)

Boating

2). Pover booting (except veterakting) 26. Waterski ieg 27. Sailing

Skiing

29. Canon/raff, in lake 30. Downhill skiling (Algine) 31. Cross-country skiing

Miscellaneous

33. Visiting historical sites

32. Visiting special affractions (museum, 2000, museum) areas? 34. Attending events (rodeos, felrs, cereivats, etc.)

1) Frequency of Vehicle Types (auto only).

Sample size: auto 1363 Respondents: auto 1345

*Explanatory statement: 901 or 67% of nonresident auto travellers travelled by auto only.

Table 1. Vehicle Types (This data was collected by personal interview)

Type of Vehicle	Number of Travellers	Percent	
*Auto only	901	67.0	
Auto and Trailer	19	1.4	
Auto and Boat	4	0.3	
Auto and Camper	18	1.3	
Pickup and Camper	169	12.6	
Pickup and Trailer	11	0.8	
Pickup and Boat	1	0.1	
Pickup Camper and Camper	41	3.1	
Camper Truck or RV	53	3.9	
0ther	128	9.5	
TOTAL	1345	100.0	

2) Number in Travel Group by Mode Surveyed.

Sample size:		Responder	nts:
auto	1363	auto	1350
air	159	air	155
bus	104	bus	104

^{*}Explanatory Statement: 326 or 24.15% of nonresident auto travellers indicated there was only one person in their travel group.

Table 2. Number in Travel Group (Quantity/% Total)

Number in Group	Auto	Air	Bus	All 3 Modes
*1	326/24.15	126/81.30	80/76.92	532/33.06
2	753/55.78	23/14.80	16/15.38	792/49.22
3	129/9.56	1/0.65	5/4.81	135/8.39
4	100/7.41	1/0.65	2/1.92	103/6.40
5	20/1.48	1/0.65	0/0.00	21/1.31
6	13/0.96	1/0.65	0/0.00	14/0.87
7	6/0.44	0/0.00	0/0.00	6/0.37
8	0/0.00	0/0.00	0/0.00	0/0.00
9	2/0.15	0/0.00	0/0.00	2/0.12
10	1/0.07	1/0.65	1/0.96	3/0.19
20	0/0.00	1/0.65	0/0.00	1/0.06
FOTAL	1350/100	155/100	104/100	1609/100

3) Home State of Nonresident Travellers.

Sample size:	Respondents:
auto 1363	auto 135
air 159	air 15
bus 104	bus 10

^{*}Explanatory Statement: 89 or 6.6% of nonresident auto travellers in Montana reside in Wyoming.

Table 3. Home State of Nonresident Travellers in Montana

Home State	Auto	Air	Bus	All 3 Modes
***************************************	0016.6	10/5 4	2/2.0	100/5 2
*Wyoming North Dakota	89/6.6 81/6.0	10/6.4	3/3.0 5/5.0	102/6.3 92/5.7
South Dakota	19/1.4	6/3.8 2/1.3		
Nebraska	9/0.7	2/1.3	2/2.0 1/1.0	23/1.4 12/0.7
Alabama	6/0.4	0/0.0	0/0.0	6/0.4
Alaska	6/0.4	2/1.3	1/1.3	9/0.6
Arizona	11/0.8	1/0.6	1/1.0	13/0.8
Arkansas	3/0.2	0/0.0	1/1.0	4/0.2
California	94/6.9	21/13.5	8/7.9	123/7.6
Colorado	61/4.5	10/6.4	3/3.0	74/4.6
Connecticut	5/0.4	0/0.0	0/0.0	5/0.3
Delaware	1/0.1	0/0.0	0/0.0	1/0.1
Florida				
	13/1.0	2/1.3	1/1.0	16/1.0
Georgia Hawaii	5/0.4 0/0.0	1/0.6	0/0.0	6/0.4
Idaho	154/11.3	0/0.0	0/0.0	0/0.0
Illinois	33/2.4	1/0.6	2/2.0	157/9.7
	10/0.7	2/1.3	3/3.0 1/1.0	38/2.4
Indiana	14/0.1	2/1.3 0/0.0		13/0.8
Iowa Kansas	11/0.8		3/3.0	17/1.1
	3/0.2	0/0.0 0/0.0	0/0.0 0/0.0	11/0.7
Kentucky				3/0.2
Louisiana Maine	3/0.2 2/0.1	0/0.0 0/0.0	0/0.0 0/0.0	3/0.2
Marvland			1/1.0	2/0.1
Massachusetts	5/0.4 7/0.5	0/0.0		6/0.4
Michigan	27/2.0	1/0.6 6/3.8	1/1.0 2/2.0	9/0.6 35/2.2
Minnesota	64/4.7	7/4.5	6/5.9	77/4.8
Mississippi	1/0.1	1/0.6	0/0.0	2/0.1
Missouri	8/0.6	2/1.3	1/1.0	11/0.7
Nevada	8/0.6	4/2.6	1/1.0	13/0.8
New Hampshire	1/0.1	0/0.0	0/0.0	1/0.1
New Jersey	5/0.4	1/0.6	1/1.0	7/0.4
New Mexico	8/0.6	0/0.0	2/2.0	10/0.6
MCW TIENTOU	6/0.0	0,0.0	4/2.0	10/0.0

lome State	Auto	Air	Bus	All 3 Modes
New York	19/1.4	2/1.3	2/2.0	23/1.4
North Carolina	6/0.4	2/1.3	0/0.0	8/0.5
Ohio	22/1.6	0/0.0	0/0.0	22/1.4
0klahoma	9/0.7	2/1.3	3/3.0	14/0.9
Oregon	47/3.5	9/5.8	1/1.0	57/3.5
Pennsylvania	12/0.9	1/0.6	5/5.0	18/1.1
Rhode Island	1/0.1	0/0.0	0/0.0	1/0.1
South Carolina	2/0.1	0/0.0	0/0.0	2/0.1
Tennessee	2/0.1	1/0.6	2/2.0	5/0.3
Texas	30/2.2	2/1.3	2/2.0	34/2.1
Jtah	32/2.4	8/5.1	0/0.0	40/2.5
Vermont	3/0.2	0/0.0	2/2.0	5/0.3
/irginia	5/0.4	2/1.3	2/2.0	9/0.6
Washington	251/18.5	26/16.7	19/18.8	296/18.3
West Virginia	1/0.1	0/0.0	0/0.0	1/0.1
Visconsin	36/2.7	5/3.2	2/2.0	43/2.7
Alberta	55/4.1	6/3.8	5/5.0	66/4.1
British Columbia	20/1.5	0/0.0	3/3.0	23/1.4
Manitoba	4/0.3	0/0.0	0/0.0	4/0.2
New Brunswick	1/0.1	0/0.0	0/0.0	1/0.1
Ontario ·	2/0.1	1/0.6	0/0.0	3/0.2
Quebec	2/0.1	0/0.0	0/0.0	2/0.1
Saskatchewan	11/0.8	2/1.3	0/0.0	13/0.8
All Other	18/1.3	3/1.9	3/3.0	24/1.5
DTAL	1358/100	156/100	101/100	1615/100

4) Ages of Individuals in Travel Party

 Sample size:
 Respondents:

 auto 13630
 auto 2814

 air 1590
 air 185

 bus 1040
 bus 128

*Explanatory Statement: 132 or 4.7% of the nonresident auto travellers were from 1-5 years of age.

Table 4. Ages of Individuals in Travel Party

Age Group	Auto	Air	Bus	All 3 Modes
* 1-5	132/4.7	4/2.2	10/.8	146/4.7
6-10	72/2.6	0/0	3/2.3	75/2.4
11-15	49/1.7	1/.5	3/2.3	53/1.7
16-20	168/6	8/4.3	24/18.8	200/6.4
21-25	265/9.4	14/7.6	30/23.4	309/9.9
26-30	274/9.7	25/13.5	16/12.5	315/10.1
31-35	200/7.1	23/12.4	7/5.5	230/7.4
36-40	202/7.2	14/7.6	5/3.9	221/7.1
41-45	154/5.5	13/7.0	3/2.3	170/5.4
46-50	199/7.1	14/7.6	1/.8	214/6.8
51-55	235/8.4	29/15.7	4/3.1	268/8.6
56-60	267/9.5	16/8.6	2/1.6	285/9.1
61-65	311/11.0	13/7.0	10/7.8	334/10.7
66-70	163/5.8	6/3.2	5/3.9	174/5.6
71-75	79/2.8	3/1.6	4/3.1	86/2.8
76-80	27/1	2/1.1	1/.8	30/1.0
81-85	11/.4	0/0	0/0	11/.4
86-88	6/.2	0/0	0/0	6/.2
TOTAL	2814/100	185/100	128/100	3127/100

5) Destination of Nonresident Travellers in Montana by Administrative Region

Sample size:		Responden	its:
auto	182	auto	173
air	83	air	82
bus	34	bus	34

^{*}Explanatory Statement: 7 or 4% of nonresident auto travellers in Montana were travelling to Administrative Region 1 in Montana.1

Table 5. Destination in Montana (By Region) of Travellers in Montana

Region Destination	Auto	Air	Bus	All 3 Modes
*1	7/4.0	1/1.2	0/0.0	8/2.8
2	34/19.7	5/6.1	7/20.6	46/15.9
3	38/22.0	17/20.7	8/23.5	63/21.8
4	36/20.8	15/18.3	6/17.6	57/19.7
5	40/23.1	32/39.0	12/35.3	84/29.1
6	5/2.9	8/9.8	1/2.9	14/4.8
7	13/7.5	4/4.9	0/0.0	17/5.9
TOTAL	173/100	82/100	34/100	289/100

³⁷⁻³⁹

 $^{^{1}\}mathrm{A}$ map of these Regions is included with the introduction to this paper.

6) Frequency of Response to Survey

Question 1: How have the following factors affected your current trip to or through this state (Montana)?

a) the present price of gasoline
b) the present availability of gasoline

 Sample size:
 Respondents:

 auto
 400
 auto
 383

 air
 101
 air
 90

 bus
 82
 bus
 81

*Explanatory Statement: 283 or 74% of auto travellers indicated that the present price of gasoline was having no influence on their trip.

Table 6. Present Price of Gasoline (A respondent may respond to more than one influence)

Factor	Auto	Air	Bus	All 3 Modes
*No influence	283/74	82/91	61/75	426/77
Shorter trip	40/10	1/1	0/0	41/7
Longer stays	18/5	1/1	1/1	20/4
Fewer side trips	50/13	1/1	1/1	52/9
Cancelled trips	20/5	1/1	2/2	23/4
Mode change	16/4	6/7	16/20	38/7

Table 7. Present Availability of Gasoline (A respondent may have more than one response)

Factor	Auto	Air	Bus	All 3 Modes
No influence	290/76	81/90	63/78	434/78
Shorter trips	17/4	1/1	0/0	18/3
Longer stays	12/3	1/1	1/1	14/3
Fewer side trips	22/6	2/2	1/1	25/5
Cancelled trips	15/4	1/1	2/2	18/3
Changed modes	9/2	4/4	14/17	27/5

Question 2: How would the following factors affect a future trip to or through the state (Montana)?

a) gasoline at \$1.25/gallon
b) gasoline at \$1.50/gallon
c) gasoline rationing

Sample size: auto 400 air 101

bus

82

Respondents: auto 378 air 89 bus 80

*Explanatory Statement: 150 or 40% of auto travellers indicated that gas at \$1.25 per gallon would have no influence on a future trip to or through this state.

Table 8. Gasoline at \$1.25 (A respondent may have more than one response)

Factor	Auto	Air	Bus	All 3 Modes
*No influence	150/40	73/81	53/66	276/50
Shorter trip	59/16	1/1	0/0	60/11
Longer stays	33/9	2/2	0/0	35/6
Fewer side trips	45/12	3/3	2/3	50/9
Cancelled other trips	40/11	1/1	1/1	42/8
Changed modes	37/10	11/12	1/1	49/9
Travel closer to home	114/30	2/2	3/4	119/22

Table 9. Gasoline at \$1.50/gallon (A respondent may have more than one response)

Auto	Air 71/79	Bus	All 3 Modes
117/31	71 /70		
	/1//3	53/66	241/44
51/13	0/0	0/0	51/9
34/9	3/3	0/0	37/7
48/13	2/2	2/3	52/10
46/12	1/1	2/3	49/9
53/14	10/11	20/25	83/15
130/34	1/1	3/4	134/24
	53/14	53/14 10/11	53/14 10/11 20/25

Table 10. Gasoline Rationing (A respondent may have more than one response)

Factor Auto Air Bus All 3 Modes No influence 88/23 64/71 51/64 203/37 Shorter trips 33/9 2/2 2/3 37/7 Longer stays 29/8 3/3 0/0 32/6 Fewer side trips 49/13 3/3 0/0 52/10 Cancelled other trips 48/13 2/2 4/5 54/10 trips Changed modes 97/26 13/14 19/24 129/24 Travel closer 142/38 6/7 6/8 154/28						
Shorter trips 33/9 2/2 2/3 37/7 Longer stays 29/8 3/3 0/0 32/6 Fewer side trips 49/13 3/3 0/0 52/10 Cancelled other trips 48/13 2/2 4/5 54/10 trips Changed modes 97/26 13/14 19/24 129/24 Travel closer 142/38 6/7 6/8 154/28	Factor	Auto	Air	Bus	All 3 Modes	
Shorter trips 33/9 2/2 2/3 37/7 Longer stays 29/8 3/3 0/0 32/6 Fewer side trips 49/13 3/3 0/0 52/10 Cancelled other trips 48/13 2/2 4/5 54/10 trips Changed modes 97/26 13/14 19/24 129/24 Travel closer 142/38 6/7 6/8 154/28	No influence	88/23	64/71	E1 /6/	202/27	
Longer stays 29/8 3/3 0/0 32/6 Fewer side trips 49/13 3/3 0/0 52/10 Cancelled other trips Changed modes 97/26 13/14 19/24 129/24 Travel closer 142/38 6/7 6/8 154/28			,		,	
Fewer side trips 49/13 3/3 0/0 52/10 Cancelled other trips 48/13 2/2 4/5 54/10 trips Changed modes 97/26 13/14 19/24 129/24 Travel closer 142/38 6/7 6/8 154/28	,		,	•	·	
Cancelled other 48/13 2/2 4/5 54/10 trips Changed modes 97/26 13/14 19/24 129/24 Travel closer 142/38 6/7 6/8 154/28	Longer stays	29/8	3/3	0/0	32/6	
trips Changed modes 97/26 13/14 19/24 129/24 Travel closer 142/38 6/7 6/8 154/28	Fewer side trips	49/13	3/3	0/0	52/10	
Changed modes 97/26 13/14 19/24 129/24 Travel closer 142/38 6/7 6/8 154/28		48/13	2/2	4/5	54/10	
		97/26	13/14	19/24	129/24	
		142/38	6/7	6/8	154/28	

7) Number of Days and Nights in the State

_____ days _____ nights

 Sample size:
 Respondents:

 auto
 400
 auto
 369

 air
 101
 air
 95

 bus
 82
 bus
 76

Table 11. Average Number of Days and Nights of Nonresidents in Montana

Mode of Travel	Average No. of Days	Average No. of Nights
*Auto	3.910	3.592
Air	4.935	4.881
Bus	6.026	5.171
All 3 Modes	4.400	4.406

^{*}Explanatory Statement: Nonresident auto travellers in Montana stayed an average of 3.46 days in this state.

8) Destination States

Question 4: Please list the destination of your trip.

Sample si	ze:	Responden	ts:
auto	400	auto	385
air	101	air	99
bus	82	bus	81

^{*}Explanatory Statement: Montana was the destination of 182 or 47% of nonresident auto travellers interviewed in Montana.

Table 12. Destination State of Nonresidents in Montana

Destination	Auto	Air	Bus	All 3 Modes
*Montana	182/47.0	83/84.0	34/42.0	299/53.0
Wyoming	27/7.0	4/4.0	3/3.7	34/6.0
North Dakota	8/2.0	0/0	1/1.2	9/1.6
South Dakota	5/1.3	0/0	0/0	5/0.9
Nebraska	3/0.8	0/0	0/0	3/0.5
Alabama	0/0	0/0	0/0	0/0
Alaska	3/0.8	0/0	0/0	3/0.5
Arizona	8/2.1	0/0	1/1.2	9/1.6
Arkansas	1/0.3	0/0	0/0	1/0.2
California	11/2.9	1/1.0	5/6.2	17/3.0
Colorado	2/0.5	0/0	2/2.5	4/0.7
Connecticut	1/0.3	0/0	0/0	1/0.2
Florida	1/0.3	0/0	1/1.2	2/0.4
Georgia	0/0	0/0	0/0	0/0
Hawaii	0/0	0/0	0/0	0/0
Idaho	12/3.1	0/0	2/2.5	14/2.5
Illinois	1/0.0	0/0	2/2.5	3/0.5
Indiana	0/0	0/0	1/1.2	1/0.2
Iowa	1/0.3	0/0	0/0	1/0.2
Kansas	0/0	0/0	0/0	0/0
Louisiana	0/0	0/0	0/0	0/0
Maine	1/0.3	0/0	0/0	1/0.2
Marvland	0/0	0/0	0/0	0/0
Massachusetts	0/0	0/0	0/0	0/0
Michigan	2/0.5	0/0	1/1.2	3/0.5
Minnesota	9/2.3	0/0	3/3.7	12/2.1
Mississippi	0/0	0/0	0/0	0/0
Missouri	0/0	0/0	0/0	0/0
Nevada	1/0.3	1/1.0	0/0	2/0.4
New Jersey	1/0.3	0/0	1/1.2	2/0.4
New York	0/0	0/0	1/1.2	1/0.2
North Carolina	0/0	0/0	0/0	0/0
	-, -			

Destination	Auto	Air	Bus	All 3 Modes
	4/3 0	0.40	0.40	4/0.7
Ohio	4/1.0	0/0 1/1.0	0/0 0/0	1/0.2
Oklahoma	0/0		2/2.5	6/1.1
Oregon	4/1.0	0/0	1/1.2	1/0.2
Pennsylvania	1/0.3 0/0	0/0 0/0	0/0	0/0
Rhode Island		1/1.0	0/0	5/0.9
Texas	4/1.0	2/2.0	2/2.5	10/1.8
Utah	6/1.6			1/0.2
Vermont	1/0.3	0/0	0/0	0/0
Virginia	0/0	0/0	0/0	61/10.8
Washington	45/11.7	2/2.0	14/17.3	2/0.4
Wisconsin	2/0.5	0/0	0/0	23/4.1
Alberta	22/5.7	1/1.0	0/0	
British Columbia	6/1.6	0/0	3/3.7	9/1.6
Mani toba	1/0.3	1/1.0	1/1.2	3/0.5
Ontario	0/0	0/0	0/0	0/0
Saskatchewan	0/0	0/0	0/0	0/0
All Other	9/2.3	2/2.0	0/0	11/2.0
TOTAL	385/100	99/100	81/100	564/100

9) States Visited

<u>Question 5</u>: Which of the following states have you visited or will you visit during the course of this trip?

 Sample size:
 Respondents:

 auto
 400
 auto
 400

 air
 101
 air
 101

 bus
 82
 bus
 82

Table 13. Other States Visited by Nonresidents in Montana (A respondent may have more than one response)

State	Auto	Air	Bus	All 3 Modes
*Wyoming	201/50.3	9/8.9	31/37.8	241/41.3
North Dakota	108/27.0	8/7.9	26/31.7	142/24.4
South Dakota	90/22.5	2/2.0	11/13.4	103/17.7
Nebraska	47/11.8	0/0	4/4.9	51/8.7

^{*}Explanatory Statement: 201 or 50.3% of the nonresident auto travellers in Montana also went to Wyoming.

10) Modes of Travel

Question 6: Please indicate your mode of travel on this trip.

Sample size: auto 400 air 101 bus 82 Respondents: auto 395 air 101 bus 82

*Explanatory Statement: 315 or 79.7% of nonresident travellers who arrived in Montana by auto also travelled through the state by auto.

Table 14. Mode of Travel of Nonresidents in Montana (A respondent may have had more than one response)

Travelled through	Arrived in Montana by:				
Montana by:	Auto	Air	Bus	All 3 Modes	
Automobile	315/79.7	33/32.6	24/29.3	372/64.4	
Camper (RV)	81/20.5	0/0	0/0	81/14.0	
Bus	1/0.3	4/3.9	81/98.0	86/14.9	
Airplane	19/4.8	98/97.0	6/7.3	123/21.3	
Train	0/0	0/0	0/0	0/0	
Motor Bike	3/0.8	0/0	0/0	3/0.5	

11) Purpose of Trip

Question 7: Please indicate the purposes of your trip in this state (Montana)?

Sample s	ize:	Responden	ts:
auto	400	auto	391
air	101	air	101
bus	82	bus	82

^{*}Explantory Statement: 155 or 39% of nonresident travellers who arrived in Montana by auto indicated that vacation or recreation was a purpose of their trip.

Table 15. Purpose of Trip of Nonresidents in Montana (A respondent may have more than one response)

Purpose	Auto	Air	Bus	All 3 Modes
*Vacation or recreation	155/39	6/6	7/9	168/29
Visiting people	114/29	26/26	27/33	167/29
Business	70/18	65/65	7/9	142/25
Convention	5/1	0/0	0/0	5/1
Just passing through	125/32	8/8	46/56	179/31

12) Influence Factors

Question 8: If you checked vacation or recreation in question 7 as a purpose of your trip to this state (Montana), what factors influenced your choice?

 Sample size:
 Respondents:

 auto 400
 auto 179

 air 101
 air 5

 bus 82
 bus 8

*Explanatory Statement: 14 or 7.8% of nonresident auto travellers in Montana indicated that state-published promotional literature influenced their choice to vacation through this state.

Table 16. Factors Influencing Nonresident
Vacation Trips to Montana
(A respondent may have had more than one response)

Factor	Auto	Air	Bus	All 3 Modes	
*State-published promotional literature	14/7.8	0/0	0/0	14/7.3	
Advertising	6/3.4	0/0	0/0	6/3.1	
Scenery	89/49.7	1/20.0	2/25.0	92/47.9	
Recommended	44/24.6	0/0	1/12.5	45/23.4	
Previous Visit	72/40.2	3/60.0	0/0	75/39.1	
Outdoor Recreation Opportunities	45/25.1	0/0	1/12.5	46/24.0	
Other Other	74/41.3	3/60.0	5/62.5	82/43.2	

13) Expenditures

Question 9: Please estimate your expenditures for the average day at the following types of business establishments in this state.

Sample s	ize:	Responden	ts:
auto	400	auto	369
air	101	air	82
bus	82	bus	52

*Explanatory Statement: Nonresident auto travellers in Montana spent an average of \$15.36 per day at hotel/motel business establishments.

Table 17. Average Expenditures per day of Nonresidents in Montana

Type of Expenditure	Auto	Mode of Travel Auto Air		Total All 3 Mode	
*Hotel/motel	15.36	25.54	3,65	15.81	
Campground	1.27	0.15	0.00	0.95	
Eat/drink	16.90	21.30	7.52	16.65	
Grocery	3.14	1.20	0.46	2.55	
Sporting goods	0.52	0.30	0.19	0.45	
Gas/auto repair	21.57	5.21	1.63	16.84	
Amusement/recreation	2.27	4.94	1.46	2.62	
Other	4.39	3.07	4.31	4.17	
TOTAL	65.42	61.71	19.22	60.04	

14) Annual Income

Question 10: What is your approximate annual income?

Respondents: Sample size: auto 336 auto 400 air air 101 bus 82 bus

*Explanatory Statement: 20 or 6% of nonresident families travelling by auto in Montana had an average income level of \$0 - \$5,999.

78

64

Table 18. Average Family Income of Nonresident Travellers in Montana

And the second s		Mode of Travel						
Income Level	Auto	Air	Bus	All 3 Modes				
*\$ 0 - \$ 5,999	20/6.0	5/6.0	26/40.5	51/11.0				
\$ 6,000 - \$ 9,999	28/8.0	3/4.0	17/26.5	48/10.0				
\$10,000 - \$14,999	51/15.0	6/8.0	13/20.0	70/15.0				
\$15,000 - \$24,999	115/34.0	22/28.0	6/9.0	143/30.0				
\$25,000 - \$49,999	103/31.0	32/41.0	1/2.0	136/28.0				
\$50,000 and over	19/6.0	10/13.0	1/2.0	30/6.0				

Sample size: auto 400 air 101 bus 82 Respondents: auto 68 air 11 bus 12

*Explanatory Statement: 15 or 22% of individual nonresidents travelling by auto in Montana had an average income level from \$0 - \$5,999.

Table 19. Average Individual Income of Nonresident Travellers in Montana

		Mode of Travel					
Income Level	Auto	Air	Bus	All 3 Modes			
*\$ 0 - \$ 5,999	15/22.0	0/0	3/25.0	18/20.0			
\$ 6,000 - \$ 9,999	8/12.0	1/9.0	3/25.0	12/13.0			
\$10,000 - \$14,999	16/23.5	0/0	3/25.0	19/21.0			
\$15,000 - \$24,999	16/23.5	3/27.3	2/16.7	21/23.0			
\$25,000 - \$49,999	8/12.0	4/36.4	0/0	12/13.0			
\$50,000 and over	5/7.0	3/27.3	1/8.3	9/10.0			

FALL SURVEY RESULTS

ACTIVITY DAY SUMMARY

Sample size = 583

Respondents = 201

The second part of the written survey asked nonresidents to record their recreation activities. The following chart lists the number of activity days that 201 nonresidents spent in each activity he including where they participated according to administrative region within the state. An activity day is defined as an activity engaged in at least once within a 24-hour day. Activity days per nonresident, multiplied by an estimated number of nonresident visitors, should yield the total activity days during a corresponding time period (September 1 through November 30) during the year projected.

*Explanatory Statement: The nonresidents surveyed spent 22 activity days at primitive campgrounds in Region 1, or 0.109 (22 + 201) activity days per nonresident at primitive campgrounds.

Table 20. Total Activity Days of Nonresidents by Activity and Region

ACTIVITY		. Administrative Region in Montana									
ACITATI	1	2	3	4	5	6	7	TOTAL			
*Primitive Campground	22/0.109	2/0.010	74/0.368	34/0.169	9/0.045			141/0.701			
Public Campground	26/0.129	10/0.050	33/0.164	50/0.249	9/0.045			128/0.637			
Private Campground	4/0.020	10/0.050	45/0.224	17/0.085	34/0.169		8/0.040	118/0.588			
Special Camp					18/0.090			18/0.090			
Picnicking: Highway Reststops		7/0.035	18/0.090	7/0.035	11/0.055		5/0.025	48/0.240			
Picnicking: Area with Tables			36/0.179	22/0.109	7/0.035		4/0.020	69/0.343			
Picnicking: Area without Tables		2/0.010	37/0.184	13/0.065				52/0.259			
Day Hiking	2/0,010		81/0:403	89/0.443	7/0.035			179/0.891			
Backpacking			3/0.015	10/0.050				13/0.065			

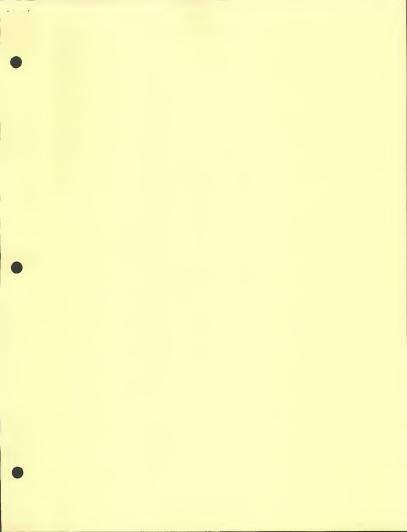
ACTIVITY		Administrative Region in Montana									
ACTIVITY	1	2	3	4	5	6	7	TOTAL .			
Jogging	3/0.015	2/0.010	6/0.030	2/0.010	8/0.040			21/0.105			
Horseback Riding			38/0.189	65/0.323	21/0.104	1/0.005		125/0.621			
Fishing: Stream/River	19/0.095	5/0.025	108/0.537	38/0.189	19/0.095	1/0.005		190/0.945			
Fishing: Lakeshore	6/0.030		5/0.025	8/0.040				19/0.095			
Fishing: Lake, from boat	6/0.030		35/0.174	12/0.060	1/0.005			54/0.269			
Ice Fishing								>			
Hunting		11/0.055	48/0.239	73/0.363		20/0.100	2/0.010	154/0.767			
Off Highway Vehicle Use: Motorcycle				2/0.010				2/0.010			
Off Highway Vehicle Use: Other			11/0.055	20/0.100				31/0.155			

ACTIVITY		Administrative Region in Montana								
ACTIVITY	1	2	3	4	5	6	7	TOTAL		
Snowmobiling										
Golf			13/0.065		6/0.030		2/0.010	21/0.105		
Tennis			6/0.030	1/0.005	8/0.040			15/0.075		
Swimming: Public Pool										
Swimming: Private Pool		2/0.010	77/0.383	8/0.040	7/0.035			94/0.468		
wimming: Other	16/0.080		4/0.020	8/0.040	4/0.020			32/0.160		
ower Boating				12/0.060	2/0.010			14/0.070		
later Skiing	16/0.080							16/0.080		
ailing	7/0.035							7/0.035		
anoe/in river			2/0.010	2/0.010	16/0.080			20/0.100		

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		Administrative Region in Montana								
*	1	2	3	4	5	6	7	TOTAL .		
Canoe/in lake										
Downhill Skiing					4/0.020			4/0.020		
Cross-Country Skiing								4:		
/isiting Special Attractions	9/0.045	10/0.050	103/0.512	69/0.343	27/0.134	1/0.005	2/0.010	221/1.099		
disiting Historical Sites	2/0.010	5/0.025	94/0.468	31/0.154	59/0.294	2/0.010	13/0.065	206/1.026		
ttending Events		3/0.015	309/1.537	1/0,005	4/0.020		16/0.080	333/1.657		
OTAL	138/0.687	69/0.343	1186/5,900	594/2.955	281/1,398	25/0.124	52/0.259	2345/11.667		

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Compiled by Terry Knupp Montana Department of Fish, Wildlife and Parks Helena, Montana August, 1980

65 copies of this publication were produced at a unit cost of \$.56 per copy for a total cost of \$36.36 which includes \$36.36 for printing and \$0.00 for distribution.

